

2025-2026 COMMITTEE

OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). **Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025.** This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME _____ **Accounting & Auditing** _____

Objective(s) __To educate members on A&A standards, act as an advocate/liaison for governmental/professional organizations, and be a resource for all society members.

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
Conduct quarterly conference calls to discuss upcoming A&A topics	Quarterly	Group
Prepare brief summaries or articles of upcoming A&A standards	Quarterly	Group
Explore other areas of practice to cover more in-depth for newsletter	As needed	Group
Explore opportunities for non-technical articles or stories to contribute	Quarterly	Group
Maintain regular communications w/State Auditor	Annually	Chris Deweese & Mary Fleece
Act as a resource for society members	Ongoing	Group
Contribute efforts as needed to groups or committees within the Society on other initiatives (such as those identified by resource groups or other committees)	Ongoing	Group

Signed by: _____ **Sarah Crouse** _____ **Committee Chair**

2025-2026 COMMITTEE

OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025. This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME Awards

Objective(s) _____

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
Propose to keep nominations alive 3 years - Board to approve	—	the Board
Propose to have the ability to move nominations to correct category	—	the Board
Verify that chapters say "no more nominations" will count toward Withey Award	—	
Board President discuss award history at chapter meetings	—	Board President
New award for Public Service Award		the Board
can we modify the age limit to 40		
Emerging Leader Award - up to age 30	Aug 2025	everyone
Awards should be dinner at Greenbrier for nominator/nominee + guest	—	the Board
↳ OR 1 yr of free membership		

Signed by: Kaitlin Torres Committee Chair

2025-2026 COMMITTEE

OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). **Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025.** This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME BIG

Objective(s) _____

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
Follow up on outreach project.		
Industry specific CPE ^{Estate planning} ^{Elder care} Cyber security fraud		
Co sponsor Legislative Summit		

Signed by: _____ Committee Chair

2025-2026 COMMITTEE


OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). **Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025.** This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME Recruiting & Career Opportunities

Objective(s) To recruit students into the accounting profession and assist in career development

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
Outstanding Accounting Student Award	April 2025	
Recruiting Fair	Sept. 2025	
High School Outreach	Ongoing	

Signed by:  Committee Chair

2025-2026 COMMITTEE

OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025. This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME Salpex Farm Committee

Objective(s) SEE BELOW

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
COMMUNICATE w/ EX. STING PARTICIPANTS		
PARTICIPANTS AND REACH OUT TO NEW		
SMALL PARTICIPANTS TO ATTEND - GET		
LIST FROM SOCIETY TO FIND THEM		
MAYBE MEET IN MORGANTOWN FOR		
A MEETING THIS YEAR.		
CONSIDER THE A RE-NOVATION FOR	2025	
- GREENBRIER	MISS BOSS	
- PARKERSBURG	ED KOCKER MANIC CATERING	
- WHEELING	JAMIE SIMON	
- CHARLESTON	VIRGINIA SLACK JAMIE SIMON	

Signed by: Virginia Slack

Committee Chair

2025-2026 COMMITTEE

OBJECTIVES & PROJECTS REPORTING FORM

Use the space below to list your objective(s) and projects for the upcoming year. An **OBJECTIVE** is a long-range goal that may span one year, or several years. A **PROJECT** is an immediate, short-term activity that leads to accomplishing the objective(s). **Please email this completed form along with your completed budget form to the WVSCPA at wvscpa@wvscpa.org by Friday, May 9, 2025.** This information will be reviewed by the WVSCPA CEO and any questions/issues will be clarified with the committee Chair prior to final approval for the 2025-2026 fiscal year. The approved objectives and projects form for all committees will be posted on the WVSCPA website after the budget for the fiscal year is approved during the Annual Meeting in June.

COMMITTEE NAME Young CPAs

Objective(s) _____

To build awareness of young CPAs within the WVSCPA and to provide a source for young CPAs to become active in the society. We will do this by creating social events to assist with the building of relationships amongst peers; mentoring students with the recruiting process to encourage, retain, and educate about the profession; making an impact in our community through service; and introducing members to the Society and other committees.

PROJECTS / INITIATIVES (action plans)	PLANNED DATE OF COMPLETION	ASSIGNED TO
10th Annual Month of Service	July 2025	Morgan, Noah, Amber
2026 Baseball Night	May/June 2026	Morgan, Noah, Amber, Casey Klages
Quarterly Zoom Meetings	July 2025, November 2025, January 2026	Morgan, Noah, Amber
Football Game Tailgate	Sept/Oct 2025	Morgan, Noah, Amber
Committee Leadership @ Annual Meeting	June 2026	Morgan, Noah, Amber
Virtual Leadership Series	Possibly Quarterly?	Morgan, Noah, Amber, Cassi Baylous
Happy Hours	TBD	Alyssa Quinlan
Summersville Lake Outing	June/July 2025	Lauren Beam

Signed by: Morgan B. Hunt Committee Chair