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Purpose of the WV Tax Institute

The goals of the WV Tax Institute are to improve the level of tax knowledge and practice and to promote cooperation among attorneys, accountants, and other interested groups.

In furtherance of these goals, the Institute annually presents the Willard H. Erwin, Jr. Award to outstanding students at the West Virginia University College of Business and Economics and the Thomas N. Chambers Award in Taxation to an outstanding student at the West Virginia University College of Law. Selections for these cash awards are made on the basis of interest in taxation, scholarship, character and professional promise.

Sponsors

The West Virginia State Bar

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The College of Business and Economics

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CLE / CPE Credit

Entire program qualifies for **6.3 hours of credit, including 2.0 ethics/office management** under West Virginia Rules for Mandatory Continuing Legal Education and under Continuing Professional Education Requirements for CPAs.

71st Annual Program of the WV Tax Institute



October 26 & 27, 2020 Virtual Program

A Source of Networking and Information by Leading Tax
Professionals



www.wvtaxinstitute.com

MONDAY OCTOBER 26, 2020

9:00am – 9:35am **Welcome by the Secretary of Revenue - Overview of the Department & Current Programs, Goals & Plans**
Dave Hardy
WV Secretary of Revenue
Charleston, WV

9:35am – 9:40am Break

9:40am – 10:10am **Recent Accomplishments & Current Programs, Goals & Plans of the Tax Department**
Dale Steager
WV Tax Commissioner
Charleston, WV

10:10am – 10:15am Break

10:15am - 10:45am **WV State Budget Issues and Outlook**
Mark Muchow
Deputy Secretary of Revenue
Charleston, WV

10:45am - 11:00am Break

11:00am -12:00pm **ZOOMabilities: The Ethics Of Virtual Meetings, Audio/ Virtual Conferencing and Webinars**
Panel Discussion Presented by Bowles Rice LLP
Charleston, WV

TUESDAY OCTOBER 27, 2020

9:00am – 9:30am **Energy Industry Tax Credits & Rebates**
Rebecca Rodak
Attorney, Legal Division, WV
Tax Department

9:30am – 9:35am Break

9:35am – 9:55am **Legislative, Regulatory & Tax Policy Developments**
Stephen B. Stockton
Managing Attorney, Technical
Section, Legal Division WV Tax
Department

9:55am – 10:00am Break

10:00am -10:30am **WV Office of Tax Appeals Cases Decided over the Last 12 Months & Office of Tax Appeal Hearings in the time of COVID-19**
A. M. "Fenway" Pollack
Chief Administrative Law Judge,
WV Office of Tax Appeals

10:30am - 11:00am **Ethics: Cybersecurity in the ERA of COVID-19**
Harry Yates
Disclosure Office, WV Tax
Department

11:00am - 11:05am Break

11:05am– 11:25am **WV Circuit Court & Supreme Court Cases Decided over the Last 12 Months and Pending Cases of Interest**
L. Wayne Williams
Assistant Attorney General,
Office of the WV Attorney
General

11:25am – 11:30am Break

11:30am – 12:00pm **State Responses to the CARES ACT**

Robert G. Tweel
Attorney, Jackson Kelly PLLC
Charleston, WV

Elaine Wilson
Professor, WVU College of Law
Morgantown, WV