

**105th Annual Meeting of the WV Society of CPAs
The Greenbrier – White Sulphur Springs, WV
June 14, 2023 through June 17, 2023**

AGENDA

Wednesday, June 14, 2023

1:30 p.m.—3:00 p.m.

Hot Tax Topics in West Virginia Law

- ▶ **Progress & Pitfalls of the WV Property Tax Appeal Process**
Presented by: *Floyd McKinley “Kin” Sayre & M. Scott Zegeer*
- ▶ **Trends in Business & Occupation Tax Assessments**
Presented by: *Floyd McKinley “Kin” Sayre*
- ▶ **WV Tax Treatment of Cryptocurrency**
Presented by: *Kathryn A. Gioia & Hannah N. French*

3:00 p.m.—4:30 p.m.

2023 West Virginia Legislation

- ▶ **Updates on Estates & Trusts**
Presented by: *Alison A. Cox & Emily R. Lambright*
- ▶ **Personal Income Taxes**
Presented by: *Thomas Francke & Michael E. Caryl*
- ▶ **Pass Through Entity Tax**
Presented by: *Thomas Francke & Marc A. Monteleone*
- ▶ **Economic Incentives & Tax Credits**
Presented by: *Christopher C. Cox & David A. DeJarnett*

5:30 p.m. - 7:00 p.m.

- ▶ **Opening Reception**
Location—Crystal Room

*Opening Reception sponsored by: Bowles Rice
Huntington National Bank*

Thursday, June 15, 2023

7:30 a.m. - 11:30 a.m.

▶ Accounting & Auditing Update

Location: Eisenhower Parlors

Speaker: *Candace “Candy” E. Wright, CPA/CFF*

Sponsor: United Bank

12:30 p.m.

▶ Golf Tournament

Location: Meadows Course

Sponsor: The Glessner Group

2:00 p.m. – 4:00 p.m.

▶ Croquet Tournament

Location: Croquet Lawn

Sponsor: Encova

4:30 p.m. – 5:30 p.m.

▶ Presentation

Marshall & WVU Students – Greenbrier Valley Airport Study

Location: Eisenhower Parlors

5:30 p.m. – 7:00 p.m.

▶ Sponsor Reception

Location: Eisenhower Parlors

Friday, June 16, 2023

8:00 a.m. - 11:30 a.m.

▶ Federal Tax Update

Location: Eisenhower Parlors

Speaker: *J. Patrick “Pat” Garverick, CPA/CFP*

Sponsor: Stike Wealth Enhancement Group

11:30 a.m.- 12:00 p.m.

- ▶ **Annual Membership Meeting**

12:30 p.m.

- ▶ **Golf Scramble (box lunch is provided for attendees in CPE only)**

Location: Meadows Course

Sponsor: The Glessner Group

6:30 p.m. – 7:30 p.m.

- ▶ **Photos**

Location - Cameo Ballroom

Sponsor: Jackson Kelly, PLLC

- ▶ **Reception**

Location - Cameo Ballroom

Sponsor: Benefit Plans Services, Inc.

7:30 p.m. – 9:30 p.m.

- ▶ **Installation and Awards Dinner**

Location - Chesapeake Room (*Black Tie Optional*)

Saturday, June 17, 2023

9:30 a.m. - 11:30 a.m.

- ▶ **Seminar**

Location: Eisenhower Parlors

Speaker: *Okorie L. Ramsey, CPA, CGMA, PMP*

2023-2024 AICPA Chair

Please Note – *Mr. Ramsey will be out of this country and join us via Zoom.*